

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

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In re : Chapter 9
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CITY OF DETROIT, MICHIGAN, : Case No. 13-53846
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Debtor. : Hon. Steven W. Rhodes
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NOTICE OF FILING OF FINAL TERM SHEET AMONG FGIC AND COP HOLDERS

Financial Guaranty Insurance Company (“**FGIC**”) hereby files this Notice of Filing of the Final Proposed Plan Structure Term Sheet Among FGIC and the FGIC-Insured COP Holders (the “**Final Term Sheet**”). A copy of the Final Term Sheet is attached hereto as **Exhibit 1**. On October 22, 2014, FGIC filed a Draft Proposed Plan Structure Term Sheet Among FGIC and the FGIC-Insured COP Holders (the “**Draft Term Sheet**”). A redline of the Final Term Sheet compared to the Draft Term Sheet is attached hereto as **Exhibit 2**.

Dated: October 27, 2014

Respectfully Submitted,

/s/Alfredo R. Pérez

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*ATTORNEYS FOR FINANCIAL
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